


**CET Meeting Agenda**  
**January 24<sup>th</sup> 2023**  
**Lobby Conference Room and Zoom**

**Present: Mary, Jenni, Sonja, Chris, Alison, Bonnie, Teresa, Melissa, Kim**

**The Mission of the Customer Experience Team is to promote Service Excellence at Stoughton Hospital by: identifying and removing customer irritants, identifying opportunities for improvement in customer satisfaction, and establishing processes that will empower all employees to perform service recovery as a way of “Righting a Wrong” when a customer is not satisfied.**

Agenda Item (Facilitator)	Discussion	Follow Up Action and Person Responsible
<b>Inclusion</b>	If you could be any animal, what animal would it be and why? Teresa- giraffe Alison- black panther Jenni – cheetah Sonja – dog Mary – dog Melissa – dolphin Chris – Sea Turtle Bonnie – cat	
<b>Opportunities for Recognition</b>	Sonja – recognize Guest Services, always upbeat and do great greeting, also willing to help out with odd jobs to assist Sonja and her team  Staff making CHWC screenings happen – Jen, Jen, Andy, Marisa, Liz,	Mary will write card
<b>Patient Concierge – Melissa will be joining us to talk through with the team</b>	Volunteer vs. Paid <ul style="list-style-type: none"> <li>• Paid due to the amount of responsibility the position entails</li> <li>• Volunteer makes consistency difficult</li> <li>• Volunteer has dwindled over COVID</li> </ul> Integrate into Guest Services <ul style="list-style-type: none"> <li>• Currently 3 staff out front during COVID, additional person added through infection prevention funds</li> <li>• Prior, 1 valet and 1 guest services liaison person (epic access) at the desk + a volunteer</li> <li>• Explore this position to take place of 1 volunteer person and have 3 people still</li> </ul> Clarify how this differs from current Guest Services <ul style="list-style-type: none"> <li>• More patient and visitor interaction with rounding not just at the front</li> <li>• Assist with setting patients up for lodging if patient is coming to us from out of town or family needs somewhere to stay</li> </ul> Hours a week?	Next steps- firm up job description and SBAR, bring conversation to A/C and get feedback – Mary to do

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	<ul style="list-style-type: none"> <li>• Fridays are lightest day</li> <li>• Wednesdays are the busiest day</li> <li>• Typically traffic tapers off by 3:30 or so</li> <li>• Possibly a Monday through Thursday position?</li> </ul> <p>Possibly resetting some COVID practices in the spring time, could be good timing to incorporate some of this role.</p> <p>As we open MOB, the needs for this will be even more apparent. Expect to see 40-50 ppl a day just in the new clinic area. Signage will be very important.</p>	
<p><b>Hallway Artwork</b></p>	<p>Looking for calm, colorful, serene  Company that does elevator wrap  Prefer the stand off mount style  Do all 3 in smaller sizes  4 pictures to represent all 4 seasons</p> <p>Let's Vote:</p> <ol style="list-style-type: none"> <li>1. Yahara River in Stoughton, WI</li> </ol> <div data-bbox="564 800 1409 1442" data-label="Image"> </div> <ol style="list-style-type: none"> <li>2. Yahara River Blues -</li> </ol>	<p>Mary will work on getting pricing ideas</p>


Agenda Item (Facilitator)	Discussion	Follow Up Action and Person Responsible
	 <p data-bbox="611 797 1050 824">3. Yahara River in Spring with Flowers</p>	

**Agenda Item (Facilitator)**

**Discussion**

**Follow Up Action and  
Person Responsible**



Agenda Item (Facilitator)	Discussion	Follow Up Action and Person Responsible
	<p>4. Yahara Splendor- NO</p> 	
<p><b>Future Items</b></p>	<p>Expansion planning signage, scripting, etc to ensure patients can find the right location and roll it out right from the beginning</p> <p>PG Inpatient</p> <p>LGBTQ+ advisory committee</p> <p>Follow the patient for a day: patient experience in real time.</p> <p>Create a test patient and have a diagnosis listed, but not real to follow through the process.</p> <p>RELATE training review/revisit bring back other ET projects/initiatives. (reassure-explain-listen-answer-take action-express appreciation</p>	

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	<p>Team Video: When to do it, tool to WOW the customer.            Showcasing the different scenarios. Hair turn grey, passage of time. Give the patient perspective. 4 sections of video to align with sections off of service recovery: Delay, Communication, Finance and Service.</p> <p>Membership Needs (need to be sensitive due to staffing)            Develop invitations to recruit staff: Needs: Registration EVS, MS, ED, GPU, Plant Ops, FNS, McFarland UC (Nikki MacCleod), GPU (Tammy Arndt), FNS</p>	
<b>Inpatient HCAHPS</b>	<p>Areas of Opportunity:</p> <p>Response of Hospital Staff</p> <ul style="list-style-type: none"> <li>- Reset patient expectation</li> <li>- <b>Name it—‘no passing zone’ , call light is everybody’s responsibility</b></li> <li>- Confirm ASCOM phones, are they used consistently? Do patients know how to use the call light?</li> <li>- Stagger who calls go out to first based on staffing</li> </ul> <p>Communication with Doctors</p> <ul style="list-style-type: none"> <li>- Bedside report</li> </ul> <p>Communication with Nurses</p> <ul style="list-style-type: none"> <li>- Narrated care</li> <li>- Bedside report</li> </ul>	<p>Conversation with Heather re: ideas listed</p> <p>Team focus on ‘no passing zone’</p>
<b>Next meeting:</b>	<ul style="list-style-type: none"> <li>• 1/25/23</li> </ul>	<ul style="list-style-type: none"> <li>• Team focus on ‘no passing zone’</li> <li>• Invite Chris and Melissa to discuss patient concierge</li> <li>• Positive Communication Standards refreshers – resource from Teresa, video?!???</li> <li>•</li> </ul>
	<ul style="list-style-type: none"> <li>•</li> </ul>	<ul style="list-style-type: none"> <li>•</li> </ul>

Was your call placed on hold?

- Asking caller to make sure it is okay to be placed on a hold

If you had a billing question, did you have a reasonable wait time?

- Can we check hold times to see the average length of hold?

11. My child has a fever and I am not sure how much Ibuprofen to give him (ER, triage, or front desk?)

- We do offer virtual visits and one of our triage staff can assist with answering this question. Our virtual visits are \$50 and do not accept insurance.
- We can help get a hold of a nurse on call.
- We can suggest coming into the urgent care.

13. I would like to find out my lab results from the clinic.

- Checking to see if patient has mychart
- Finding out what clinic/provider the labs were done at and transfer to that clinic

14. Can I get my BP checked even if I have never been seen here before?

- Yes, you can come to the urgent care and get it checked but you will have to register as a patient.

17. What are your requirements for prior authorizations?

- Prior authorizations vary per insurance plan, we recommend you call your insurance and check with them

27. Do you sell walkers or wheelchairs?

- No, we do not. You can always double check with a local senior center, walgreens, Walmart.

33. How much does a particular procedure cost?

- Name of procedure? Department? CPT codes?
  - Multiple transfer?

35. What are your visitor guidelines?

- Screeners at the front door- up to date with guidelines
- Depends on the department?